

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated November 27, 2017 (the “RHP”).
You are encouraged to read greater details available in the RHP.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF THE BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Please ensure that you have read the RHP, this abridged prospectus and the General Information Document for investing in public offers (“GID”) before applying in the Offer. You may obtain a physical copy of the Bid-cum-Application Form and the RHP from Stock Exchanges, members of the Syndicate, Registered Brokers, Collecting Depository Participants (“CDPs”), Registrar and Share Transfer Agents (“RTAs”), Registrar to the Offer, Underwriters, Escrow Collection Bank, together with NSE, the or Self Certified Syndicate Banks (“SCSBs”). You may also download the RHP from the websites of the Securities and Exchange Board of India (“SEBI”), National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE” or the “Designated Stock Exchange”) (NSE and BSE collectively, “Stock Exchanges”) the Global Co-ordinators and Book Running Lead Managers and the Book Running Lead Managers (“Lead Managers”) i.e. www.sebi.gov.in; www.nseindia.com; www.bseindia.com; www.edelweissfin.com; www.india.clsa.com; www.nomuraholdings.com/company/group/asia/india/index.html; www.idfcbank.com; www.iiflcap.com; and www.yesinvest.in. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.



FUTURE SUPPLY CHAIN SOLUTIONS LIMITED

Registered Office: Knowledge House, Shyam Nagar, Jogeshwari-Vikhroli Link Road, Jogeshwari (East), Mumbai 400 060; **Tel:** +91 22 66442200; **Fax:** +91 22 66442201

Corporate Office: 7th Floor, 349 Business Point, Western Express Highway, Andheri (East), Mumbai 400 069

Contact Person: Vimal K. Dhruve, Company Secretary and Compliance Officer

E-mail: investorrelations@futuresupplychains.com; **Website :** www.futuresupplychains.com

Corporate Identity Number: U63030MH2006PLC160376

PROMOTER OF OUR COMPANY: FUTURE ENTERPRISES LIMITED

PUBLIC OFFER OF UP TO 9,784,570 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (“EQUITY SHARES”) OF FUTURE SUPPLY CHAIN SOLUTIONS LIMITED (“OUR COMPANY”) FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) AGGREGATING UP TO ₹ [•] MILLION (THE “OFFER”) THROUGH AN OFFER FOR SALE OF UP TO 7,827,656 EQUITY SHARES BY GRIFFIN PARTNERS LIMITED (THE “INVESTOR SELLING SHAREHOLDER”) AND UP TO 1,956,914 EQUITY SHARES BY OUR PROMOTER, FUTURE ENTERPRISES LIMITED (THE “PROMOTER SELLING SHAREHOLDER”, TOGETHER WITH THE INVESTOR SELLING SHAREHOLDER, THE “SELLING SHAREHOLDERS”). THE OFFER WOULD CONSTITUTE UP TO 24.43% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE SELLING SHAREHOLDERS AND THE LEAD MANAGERS AND WILL BE ADVERTISED IN: (I) ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, FINANCIAL EXPRESS, (II) ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, JANSATTA, AND (III) THE MUMBAI EDITION OF THE MARATHI NEWSPAPER, NAVSHAKTI (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES.

PROCEDURE

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the GID from the Lead Managers or download it from the websites of the NSE and BSE at www.nseindia.com respectively and www.bseindia.com and the Lead Managers at www.edelweissfin.com; www.india.clsa.com; www.nomuraholdings.com/company/group/asia/india/index.html; www.idfcbank.com; www.iiflcap.com; and www.yesinvest.in.

ELIGIBILITY FOR THE OFFER – REGULATION 26(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009 (“SEBI ICDR REGULATIONS”)

Whether the Company is compulsorily required to allot at least 75% of the net Offer to Qualified Institutional Buyers – No

INDICATIVE TIMELINE

Bid/Offer Opens On	December 6, 2017*	Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA Account	On or about December 14, 2017
Bid/Offer Closes On	December 8, 2017	Credit of Equity Shares to demat accounts of Allottees	On or about December 14, 2017
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about December 13, 2017	Commencement of trading of the Equity Shares on the Stock Exchanges	On or about December 18, 2017

* The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date, being, December 5, 2017.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, and SEBI does not guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the section entitled “Risk Factors” on page 17 of the RHP and “Internal Risk Factors” on page 7 of this Abridged Prospectus.

PRICE INFORMATION OF BRLMs

S. No.	Issue Name	Name of the merchant banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180 th calendar days from listing
1	HDFC Standard Life Insurance Company Limited	Edelweiss, CLSA, Nomura, IDFC, IIFL	Not Applicable	Not Applicable	Not Applicable
2	Reliance Nippon Life Asset Management Limited	Edelweiss, CLSA, Nomura, IIFL, Yes	Not Applicable	Not Applicable	Not Applicable
3	Prataap Snacks Limited	Edelweiss	+25.12% [+5.70%]	Not Applicable	Not Applicable
4	ICICI Lombard General Insurance Company Limited	Edelweiss, CLSA, IIFL	+3.62% [+6.25%] ⁷	Not Applicable	Not Applicable
5	Cochin Shipyard Limited	Edelweiss	+30.14% [+3.04%]	+30.96% [+6.10%]	Not Applicable
6	Central Depository Services (India) Limited	Edelweiss, Nomura, Yes	+127.92% [+5.84%]	+128.86% [+2.26%] ⁸	Not Applicable
7	Tejas Networks Limited	Edelweiss, Nomura	+28.04% [+5.35%]	+17.82% [+3.80%]	Not Applicable
8	Varun Beverages Limited	CLSA, Yes	-7.72% [-5.17%] ⁹	-9.36% [+3.01%]	+10.60% [+9.02%]
9	ICICI Prudential Life Insurance Company Limited	Edelweiss, CLSA, IIFL	-7.60% [+0.54%]	-11.54% [-6.50%]	+12.31% [+5.28%]
10	The New India Assurance Company Limited	Nomura, IDFC, Yes	Not Applicable	Not Applicable	Not Applicable
11	Housing and Urban Development Corporation Limited	Nomura	+13.17% [+2.44%]	+34.67% [+4.98%]	+35.67% [+8.05%]
12	BSE Limited	Edelweiss, Nomura	+17.52% [+2.55%]	+24.41% [+6.53%]	+34.43% [+15.72%]
13	Khadim India Limited	IDFC	Not Applicable	Not Applicable	Not Applicable
14	Dixon Technologies (India) Limited	IDFC, IIFL, Yes	+50.07% [+0.57%] ¹⁰	Not Applicable	Not Applicable
15	Shankara Building Products Limited	IDFC	+51.25% [+0.51%]	+81.25% [+4.16%]	+214.30% [+5.08%]
16	HPL Electric & Power Limited	IDFC	-14.75% [-2.91%]	-51.19% [-6.72%]	-37.77% [+5.34%]
17	Indian Energy Exchange Limited	IIFL	-5.6% [+1.9%]	Not Applicable	Not Applicable
18	Capacit'e Infraprojects Limited	IIFL	+34.9% [+3.3%]	Not Applicable	Not Applicable
19	Security and Intelligence Services (India) Limited	IIFL, Yes	-3.3% [+0.3%] ¹¹	+3.1% [+4.0%] ¹²	Not Applicable
20	GTPL Hathway Limited	Yes	-13.32% [+4.16%]	-18.88% [+2.61%]	Not Applicable

Source: www.nseindia.com, www.bseindia.com

Notes:

1) Based on date of listing.; **2)** % of change in closing price on 30th / 90th / 180th calendar day from listing day is calculated vs Issue price. % change in closing benchmark index is calculated based on closing index on listing day vs closing index on 30th/ 90th / 180th calendar day from listing day.; **3)** Wherever 30th/ 90th / 180th calendar day from listing day is a holiday, the closing data of the next trading day has been considered.; **4)** Benchmark index considered is NIFTY50 except for IDFC Bank Limited who has considered data for respective designated stock exchange, as applicable; **5)** Not Applicable. – Period not completed; **6)** Disclosure in Table-1 restricted to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once. **7)** For IIFL the values are +3.3% (+4.6%). The 30th, 90th and 180th calendar day from listed day have been taken as listing day plus 30, 90 and 180 calendar days, except wherever 30th /90th / 180th calendar day from listing day is a holiday, the closing data of the previous trading day has been considered. **8)** For Yes Securities the values are +128.62% [+2.61%]. The 30th, 90th and 180th calendar day from listed day have been taken as listing day plus 30, 90 and 180 calendar days. If either of the 30th, 90th or 180th calendar days is a trading holiday, the next trading day has been considered for the computation. **9)** For Yes Securities the values are -5.00%, [-3.47%]. The 30th, 90th and 180th calendar day from listed day have been taken as listing day plus 30, 90 and 180 calendar days. If either of the 30th, 90th or 180th calendar days is a trading holiday, the next trading day has been considered for the computation. **10)** For IIFL the values are +50.8% (1.2%). The 30th, 90th and 180th calendar day from listed day have been taken as listing day plus 30, 90 and 180 calendar days, except wherever 30th /90th / 180th calendar day from listing day is a holiday, the closing data of the previous trading day has been considered. For Yes Securities the values are +51.76% (+0.23%). The 30th, 90th and 180th calendar day from listed day have been taken as listing day plus 30, 90 and 180 calendar days. If either of the 30th, 90th or 180th calendar days is a trading holiday, the next trading day has been considered for the computation. **11)** For Yes Securities the values are -1.88% (+1.89%). The 30th, 90th and 180th calendar day from listed day have been taken as listing day plus 30, 90 and 180 calendar days. If either of the 30th, 90th or 180th calendar days is a trading holiday, the next trading day has been considered for the computation. **12)** For Yes Securities the values are +3.14% (+4.92%). The 30th, 90th and 180th calendar day from listed day have been taken as listing day plus 30, 90 and 180 calendar days. If either of the 30th, 90th or 180th calendar days is a trading holiday, the next trading day has been considered for the computation.

Name and contact details (telephone and email ID) of each GCBRLMs		
Edelweiss Financial Services Limited Tel: +91 22 4009 4400 Fax: +91 22 4086 3610 E-mail: fsc.ipo@edelweissfin.com Investor Grievance E-mail: customerservice.mb@edelweissfin.com Contact Person: Kunal Malkan	CLSA India Private Limited Tel: +91 22 6650 5050 Fax: +91 22 2284 0271 E-mail: fsc.ipo@citicclsa.com Investor Grievance E-mail: investor.helpdesk@clsa.com Contact Persons: Ankur Garg and Sarfaraz Agboatwala	Nomura Financial Advisory & Securities (India) Private Limited Tel: +91 22 4037 4037 Fax: +91 22 4037 4111 E-mail: fscipo@nomura.com Investor Grievance E-mail: investorgrievances-in@nomura.com Contact Persons: Srishti Tyagi and Manish Agarwal

Name and contact details (telephone and email ID) of each BRLMs		
IDFC Bank Limited Tel: +91 22 6622 2600 Fax: +91 22 6622 2501 E-mail: fsc.ipo@idfcbank.com Investor Grievance E-mail: mb.ig@idfcbank.com Contact Person: Akshay Bhandari	IIFL Holdings Limited⁽¹⁾ Tel: +91 22 4646 4600 Fax: +91 22 2493 1073 E-mail: fsc.ipo@iiflcap.com Investor Grievance E-mail: ig.ib@iiflcap.com Contact Persons: Pinkesh Soni and Anant Gupta	YES Securities (India) Limited Tel: +91 22 7100 9829 Fax: +91 22 2421 4508 E-mail: fscl.ipo@yessecuritiesltd.in Investor Grievance E-mail: igc@yessecuritiesltd.in Contact Person: Mukesh Garg

⁽¹⁾In compliance with the proviso to Regulation 21A(I) of the SEBI Merchant Banking Regulations, read with the proviso to Regulation 5(3) of the SEBI ICDR Regulation, IIFL Holdings Limited will be involved only in marketing the offer.

Name of Registrar to the Offer and contact details (telephone and email id)	Link Intime India Private Limited Tel: +91 22 4918 6200; Fax: +91 22 4918 6195 E-mail: futuresupply.ipo@linkintime.co.in; Investor Grievance e-mail: futuresupply.ipo@linkintime.co.in
Names of Syndicate Members	Edelweiss Securities Limited; India Infoline Limited; IDFC Securities Limited and Sharekhan Limited
Name of Statutory Auditors	NGS & Co LLP
Self-Certified Syndicate Banks	The list of banks is available on http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries
Registered Brokers	You can submit Bid-cum-Application Forms from the Bidders to Registered Brokers at the Broker Centres. For further details, please see the section entitled “Offer Procedure” on page 358 of the RHP.
Details regarding website address(es)/link(s) from which the Investor can obtain list of RTAs, CDPs and Registered Brokers who can accept applications from Investors, as applicable:	List of RTAs, CDPs and Registered Brokers who can accept application from Investor can be obtained from below links as updated from time to time: RTAs and CDPs: As provided on the websites of NSE and BSE at www.nseindia.com/products/content/equities/ipo/asba_procedures.htm and www.bseindia.com/Static/Markets/PublicIssues/RtdDp.aspx?expandable=6 respectively, as updated from time to time. Registered Brokers: As provided on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com , respectively. For further details, please see the section entitled “Offer Procedure” on page 358 of the RHP.

PROMOTER OF OUR COMPANY

Future Enterprises Limited is the Promoter of our Company. Our Promoter currently holds 22,472,831 Equity Shares, equivalent to 56.10% of the pre-Offer issued, subscribed and paid-up Equity Share capital of our Company. Our Promoter will continue to hold 51.22% of the post-Offer paid-up Equity Share capital of our Company. FEL was incorporated on October 12, 1987 and is involved in the business of retail infrastructure. The promoters of FEL are Kishore Biyani and Central Department Stores Private Limited.

Names of listed Group Companies and Group Companies based on turnover: Our Company has the following top 5 Group Companies (based on market capitalisation and turnover); (i) Future Consumer Limited; (ii) Future Lifestyle Fashions Limited; (iii) Future Retail Limited; (iv) Galaxy Entertainment Corporation Limited; and (v) Future Generali India Life Insurance Company Limited.

BUSINESS MODEL/ BUSINESS OVERVIEW AND STRATEGY

OVERVIEW

We are one of India's largest organised third-party logistics service operators, according to the A&M Report (Please refer to disclaimer by Alvarez & Marsal India Private Limited on page 8 of this Abridged Prospectus). We offer automated and IT-enabled warehousing, distribution and other logistics solutions to a wide range of customers. Our service offerings, warehousing infrastructure, pan-India distribution network, “hub-and-spoke” transportation model and automated technology systems support our competitive market position. Our customers operate in various sectors across India, including retail, fashion and apparel, automotive and engineering, food and beverage, fast-moving consumer goods (“FMCG”), e-commerce, healthcare, electronics and technology, home and furniture and ATMs.

OUR STRENGTHS

● One of the largest service providers with an extensive network of facilities in a fast-growing third-party logistics market; ● Comprehensive solution for supply chain requirements; ● Diverse customer base across many sectors; ● At the forefront in introducing new standards of technology and automation in the logistics industry in India; ● Longstanding relationship with Future Entities; ● Experienced management team with logistics and retail sector-specific knowledge.

OUR STRATEGY

● Capitalise on the growth of the third-party logistics industry in India; ● Target growth by identifying new customers, increasing our share of existing customers' third-party logistics spending and leveraging existing relationships; ● Expand addressable market through customised and new service offerings; ● Invest further in infrastructure and expand our network; ● Explore inorganic growth opportunities; ● Continue to improve operating efficiencies and implement technological and process enhancements.

BOARD OF DIRECTORS

S No.	Name	Designation	Experience including current / past position held in other firms
1	Rakesh Biyani	Chairman and Non-Executive Director	He has over 25 years of experience in the retail, supply chain and logistics, and fashion industries. He has received an appreciation award from Datamatics Global Services Limited. He has been a Director on our Board since July 13, 2007.
2	Mayur Toshniwal	Managing Director and Chief Executive Officer	He has around 25 years of experience in the industry for manufacturing paint, fast moving consumer goods and retail industries. Previously he has worked with Asian Paints, Coca Cola, Future Group, Allgreen Ecotech solutions, an entrepreneurial venture*. He has been a Director on our Board since August 5, 2017.
3	Chandra Prakash Toshniwal	Non-Executive Director	He has over 20 years of experience in the retail, supply chain and logistics, fashion, insurance and media industries. He has been associated with FRL and FLFL in various capacities. He has been a Director on our Board since March 8, 2006.
4	Shyam Maheshwari	Nominee, Non-Executive Director	He has 17 years of experience in the deal sourcing, analysis and investing industry. He is the Chief Executive Officer of SSG Capital Management (Singapore) Pte. Limited. He is a Partner and Co-Founder of the SSG Group. He has been a Director on our Board since June 30, 2016.
5	Janat Shah	Independent Director	He has 27 years of experience in the education field*. He is the director of Indian Institute of Management, Udaipur. Previously he has worked with Indian Institute of Management, Bangalore*. He has been a Director on our Board since March 30, 2015.
6	Bala Deshpande	Independent Director	She has 10 years of experience in the consumer/industrial industry and 16 years in private equity and venture capital*. She currently heads NEA India and has previously worked with ICICI Ventures, Cadburys Limited, Bestfoods and Imperial Chemical Industries*. She has been a Director on our Board since May 10, 2017.
7	Amar Sapra	Independent Director	He has over 12 years of experience in the teaching profession. He has received an honourable mention in the IIE Transactions Focused Issue on Scheduling and Logistics Best Paper Award Competition for 2015. He has been a Director on our Board since August 5, 2017.
8	Rahul Garg	Independent Director	He has 18 years of experience in the financial services sector*. He is the Partner and Co-Head, India Private Equity strategy of Premji Invest and all group companies of Premji Invest. He has been a Director on our Board since August 5, 2017.

* Note: Certain statements in respect of educational qualifications or experience of such Directors included in this Abridged Prospectus have been made relying on affidavits provided by the concerned Directors. For details, please see the section entitled "Risk Factors – We do not have certain documents evidencing the biographies of certain of our Directors in the section entitled "Our Management" on page 146 of the Red Herring Prospectus".

For further details, please see "Our Management" on page 146 of the RHP.

OBJECTS OF THE OFFER

Each of the Selling Shareholders will be entitled to the proceeds of the Offer for Sale of their respective portion of the Equity Shares after deducting its portion of the Offer expenses and relevant taxes thereon. Our Company will not receive any proceeds from the Offer for Sale. The objects of the Offer for the Company are to achieve the benefit of listing the Equity Shares on the Stock Exchanges and for the sale of Equity Shares by the Selling Shareholders. Further, the Company expects that listing of Equity Shares will enhance its stability and brand image and provide liquidity to its existing shareholders.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years - Not applicable.

Monitoring of utilization of funds

Since the Offer is an offer for sale and our Company will not receive any proceeds from the Offer, our Company is not required to appoint a monitoring agency for the Offer.

Terms of issuance of convertible security, if any: Not Applicable

Shareholding Pattern:

S. No.	Particulars	Pre-Offer number of Equity Shares	% holding of Pre-Offer
1	Promoter and Promoter Group	22,972,831	57.35%
2	Public	17,083,407	42.65%
3	Non Promoter - Non Public	0	0.00%
	Total	40,056,238	100.00%

Number of Equity Shares proposed to be sold by Selling Shareholders:

Sr. No.	Name	Number of Equity Shares offered in the Offer for Sale
1	Future Enterprises Limited	1,956,914
2	Griffin Partners Limited	7,827,656

RESTATED AUDITED FINANCIALS

(All amounts in Rupees Million except for share data percentages or as otherwise stated)

Particulars	For the half year ended	For the year ended				
	September 30, 2017 (Ind AS)	March 31, 2017 (Ind AS)	March 31, 2016 (Ind AS)	March 31, 2015 (Ind AS)	March 31, 2014 (Indian GAAP)	March 31, 2013 (Indian GAAP)
Total revenue from operations	3,574.15	5,611.83	5,198.70	4,079.63	3,301.60	3,535.63
Net Profit / (Loss) before tax and exceptional items	494.37	581.92	445.93	368.54	68.82	3.31
Net Profit / (Loss) after tax and exceptional items	333.30	457.54	294.27	246.57	42.28	(41.76)
Equity Share Capital	391.38	391.38	391.38	391.38	391.38	391.38
Reserves and Surplus	2,869.16	2,536.71	2,081.02	1,786.39	1,618.70	1,576.42
Net worth	3,260.55	2,928.09	2,472.40	2,177.77	2,010.08	1,967.80
Basic earnings per share (Rs.) (face Value of INR 10 each)	8.52	11.69	7.52	6.37*	1.60*	(0.35)*
Diluted earnings per share (Rs.) (face Value of INR 10 each)	8.32	11.24	7.34	6.37*	1.60*	(0.35)*
Return on net worth (%)	10.22%	15.63%	11.90%	11.32%	2.10%	(2.12%)
Net asset value per share (Rs.) (face Value of INR 10 each)	83.31	74.81	63.17	55.64	51.36	50.28

* excluding exceptional items

INTERNAL RISKS FACTORS*Below are the top five risks as disclosed in the RHP*

1. The Future Entities are our key customers and our Promoter and certain of our Group Companies account for a significant portion of our revenue. Any failure to maintain our relationship with these customers will have a material adverse effect on our financial performance and results of operations.
2. Our business is affected by prevailing economic conditions in India and indirectly affected by changes in consumer spending capacity in the sectors we serve within India.
3. We may face competition from a number of international and domestic third-party logistics companies, which may adversely affect our market position and business.
4. Delays or defaults in payment by our customers could affect our cash flows and may adversely affect our financial condition and operations.
5. An inability to pass on any increase in operating expenses to our customers may adversely affect our business and results of operations.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**A. Total number of outstanding litigations against the Company and amount involved**

The total number of outstanding litigations against the Company are 6 and the total amount involved where quantifiable, in such matters is ₹ 1.03 million.

Nature of the Cases	Number of outstanding cases	Amount involved (₹ in million)
Criminal Cases	3	Nil
Notices	3	1.03

B. Brief details of top risk material outstanding litigations against the company and the amount involved

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
1	The Complainant has filed a case against our Company before the court of the Chief Judicial Magistrate, Howrah, for non-release of the payment due to the Complainant. Subsequently, our Company has released the payment due to the Complainant, and an application has been made by the Complainant to withdraw the matter. This matter is currently pending for dismissal.	Hare Ram Singh, proprietor of Maharaja Carrier Private Limited, (the "Complainant")	The matter is pending for dismissal	Not quantifiable
2	Two criminal cases have been filed by Food Safety Officers, against our Company and others, before the Adjudicating Officer and Joint Commissioner (Food), Mumbai, for alleged violation of the provisions of the Food Safety & Standards Act, 2006, the Food Safety and Standards (Food Products Standard & Food Additives) Regulations, 2011 and the Food Safety & Standards (Packaging & Labelling) Regulations, 2011, in relation to nonconformity of the standards laid down under the aforementioned rules.	Food Safety Officers	The matter currently is pending	Not quantifiable

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters/Group Companies in last 5 financial years including outstanding action, if any - Nil**D. Brief details of outstanding criminal proceedings against Promoters**

1. 58 criminal cases have been filed by the local health authorities in various cities and Food Inspectors and Food Safety Officers, against our Promoter, before various judicial authorities, for alleged violation of the provisions of the Prevention of Food Adulteration Act, 1954, the Prevention of Food Adulteration Rules, 1955, the Food Safety & Standards Act, 2006, the Food Safety and Standards (Food Products Standard & Food Additives) Regulations, 2011 and the Food Safety & Standards (Packaging & Labelling) Regulations, 2011, relating to misbranding, improper labelling and packaging of food

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

- products, high content of chemicals in food products beyond permissible limits and food products containing insects. These matters are pending at various stages of adjudication.
2. Six criminal cases have been filed by inspectors of legal metrology, against our Promoter, before various judicial authorities, for alleged violation of the provisions of the Legal Metrology Act, 2009 in relation to improper pricing of various products, deficiency in label declaration and misbranding. These matters are pending at various stages of adjudication.
 3. D. M. Chitnis, labour inspector, has filed a criminal complaint against our Promoter and others, before the Judicial Magistrate's court, Ahmedabad, under the provisions of the Contract Labour (Regulation and Abolition) Act, 1970 ("CLRAA") for alleged failure to comply with notice from Labour Officer, A.M. Modi, and non-compliance with registration requirements under the provisions of the CLRAA and failure to file relevant forms in the calendar year 2011. This matter is currently pending.
 4. S.P. Singh, Regional Officer, Rajasthan State Pollution Control Board has filed a criminal case before the Chief Judicial Magistrate, Jaipur, against our Promoter, Big Bazaar and another, for alleged violation of the provisions of the Environment Protection Act, 1986, in relation to the use of plastic bags, despite such use being prohibited. This matter is currently pending.
 5. Lakshman, a former employee of our Promoter has filed a criminal case before the Senior Labour Inspector, against our Promoter for alleged illegal termination of employment and for reinstatement to work along with payment of pending wages. This matter is currently pending.

ANY OTHER IMPORTANT INFORMATION AS PER THE BRLMs/ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act and the guidelines rules issued by the Government or guidelines/regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, SCRR, the SEBI Act or rules made or regulations made or guidelines issued thereunder, as the case may be. We further certify that all disclosures made in the Red Herring Prospectus are true and correct.

DECLARATION BY THE SELLING SHAREHOLDERS

The Selling Shareholders hereby certify that all statements and undertakings made by them in the Red Herring Prospectus in relation to themselves and the Equity Shares being offered them by the Offer for Sale are true and correct, provided however, the Selling Shareholder assumes no responsibility for any statements made by them Company, the other Selling Shareholder, any expert or any other person(s), in the Red Herring Prospectus.

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